



Management of socio-economic system development based on project management in conditions of economy and society digitalization

# РЕКОМЕНДАЦІЇ ЩОДО ДОТРИМАННЯ САНІТАРНОЇ БЕЗПЕКИ ПІД ЧАС ПРОВЕДЕННЯ ТРЕНІНГІВ





#### 1. ПЕРЕБУВАЙТЕ У ЗАХИСНІЙ МАСЦІ.

Маску слід носити з урахуванням правил її використання, змінюючи кожних дві години, або коли вона стає волога. Медичну маску слід одягати кольоровою стороною назовні.



#### 2. СЛІДКУЙТЕ ЗА ТЕМПЕРАТУРОЮ СВОГО ТІЛА.

Вимірюйте температуру щоразу, коли у Вас виникнуть сумніви щодо свого самопочуття.



#### 3. ДОТРИМУЙТЕСЯ ДИСТАНЦІЇ.

Уникайте натовпу та залишайтеся на відстані хоча б 1 метра від оточуючих, особливо тих, які кашляють, чхають або мають ознаки лихоманки.



#### **4. ДОТРИМУЙТЕСЯ ПРАВИЛ ДЕЗІНФЕКЦІЇ.** Часто мийте руки із милом або

використовуйте антисептик. Намагайтеся не торкатися руками до рота, носа та очей.



#### 5. ПОДБАЙТЕ ПРО ОТОЧУЮЧИХ.

Під час кашлю та чхання прикривайте рот і ніс серветкою або згином ліктя. Після цього неодмінно помийте руки.



#### 6. РЕАГУЙТЕ ВЧАСНО.

При ознаках респіраторного захворювання негайно залиште місце проведення тренінгу, зверніться до лікаря та повідомте організаторів.

#### ПРАВИЛА РОБОТИ НА ТРЕНІНГУ

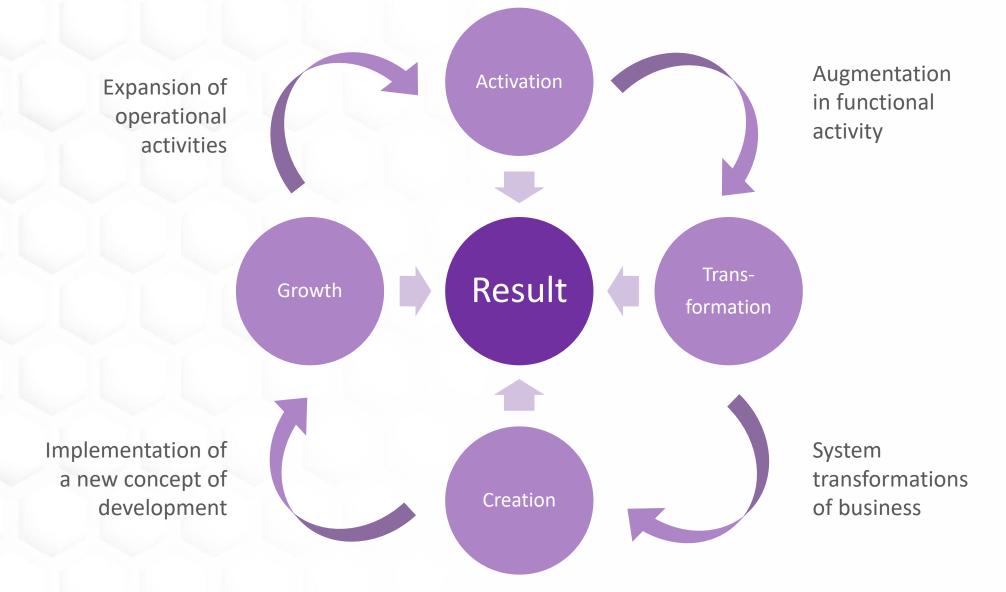
- ✓ Цінувати час.
- 🗸 Повага до інших.
- ✓ Не переривати, говорити по черзі.
- ✓ Одночасно говорить лише одна людина.
- ✓ Бути позитивними.
- ✓ Правило додавання.
- Правило персоніфікації.
- ✓ Гендерна чутливість.
- ✓ Добровільність.
- ✓ Правило «стоп».





#### **Development directions of the socio-economic system**





#### Typology of the development of the socio-economic system



Typological sign	Type of enterprise development	Characteristic type of enterprise development			
1 Pyrcolo	Complex	Covers all spheres of enterprise functioning.			
1. By scale changes	Fragmentary	It provides for only partial changes in certain spheres of the enterprise's functioning.			
	Growing	Constant increase in functional activity.			
2. By character	Downward	Constant decrease in functional activity.			
development	Chaotic	Random changes in functional activity.			
	Deterministic	Development indicators are clearly achieved.			
3. By level	Probable (risky)	Development indicators are achieved with a certain probability.			
uncertainty	Unspecified	Development indicators cannot be established.			
4. By level	Tactical	Managed change process within a short-term period (1 year).			
planning	Strategic	Long-term process of change (>1 year).			
5. By degree	Controlled	Planned management of development in order to achieve the set goal and objectives.			
management	Unmanaged (inherent)	Self-organization of the system in the absence of significant managerial influence.			

#### Typology of the development of the socio-economic system



Typological sign	Type of enterprise development	Characteristictype of enterprise development		
	Organizational and administrative	Development that leads to a change in the management system of the enterprise.		
6. By object of	Innovative and investment	Development that leads to a change in innovative and investment activity at the enterprise.		
changes	Technical and technological	The development of equipment and technology, which leads to an increase in the efficiency of technological processes at the enterprise.		
	Socio-economic	Development leading to the improvement of the socio-economic condition of the enterprise.		
	Marketing	Development leading to improvement of competitiveness and sales of products.		
7. By level	Balanced	Stable economic growth of all components of the system.		
balance	Unbalanced	Inconsistency in the rates of development of the constituent elements of the system.		
8. By harmony	Concerted	Development covering all aspects of the enterprise's interaction with the business environment.		
development	Uncoordinated	Development covering only partial aspects of the enterprise's interaction with the business environment.		
	Extensive	Expanding the scale of operational activity.		
9. By direction of	Intensive	Increase in functional activity.		
development	Transformative	Systematic transformation of business.		
	Creative	Change of the conceptual basis of activity.		

### Key categories of influence on the development of enterprises



Name	Characteristics
1. Mission of the enterprise	The main purpose of the existence of the enterprise, which determines not only the types of activities, but also lays the foundation for the further successful realization of the enterprise's potential.
2. Vision (direction of development)	An ideal model of what the enterprise should look like in the future, what it is moving towards in the process of implementing the mission.
3. Values and politic	Enterprise values that determine the behavior, and hence the organization's policy on the market. An incorrect policy that contradicts the direction of market development can lead to the "dropping" of the enterprise from the market, and, accordingly, to the loss of consumers of products. An example of a wrong policy and wrong choice of values is the Nokia company. In the past, the world leader in the production of mobile devices is now a secondary organization.
4. Purposes	Require coordination not only with the mission, vision, values and policy of the enterprise, but also with the factors of the internal environment (resources and capabilities) of the enterprise.
5. Development plan	Outlines the principles of enterprise development, thereby justifying the main strategy and tactics of the organization.
6. Development program	It involves a continuous process of planning, analysis, evaluation, control, regulation, which is aimed at harmonizing the company's capabilities with market requirements.

## Principles of analysis and management of socio-economic system



Principle	Characteristic
Emergencies	It provides for the excess of the properties of the system as a whole compared to its elements, depending on the system's complexity.
External addition	Assumes the existence of a "black box" - reserves, due to which the unaccounted effects of the internal and external environment are compensated.
Choosing the reasoned decision	It involves deciding the presence of several alternatives.
Decompositions	It provides for the expediency of dividing the object into parts with a rational distribution of functions and tasks between them.
Hierarchies	It involves multi-level management with an appropriate level of centralization.
Purposefulness	It involves the formation of the main goal and a set of local goals subordinate to it.
Optimality	It involves achieving the maximum result when using limited resources.
Motivations	It provides for the proper motivation of the staff.
Foresight	It takes into account the possibility of the occurrence of risks, weight of their influence and probability.
Systematics	It provides the coordinated functioning of active elements of the socio-economic system.

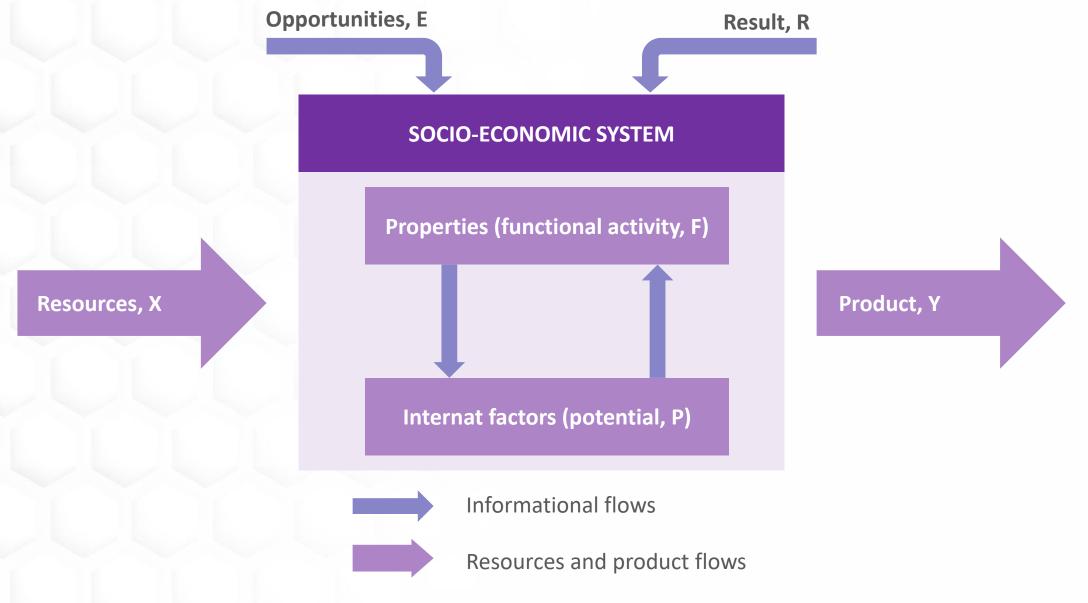
# **General management functions**



Function	Content
Prognostication	Development of scenarios for the possible movement of the enterprise in the future is envisaged.
Planning	Principle of flexibility is implemented as much as possible, and the plans take the form of programs with decomposition into individual projects.
Organization	Separation of divisions, positions and powers for their implementation, development of elements of the organizational structure of development support, determination of aspects of evaluation of the effectiveness of their performance, represented by specific goals and metrics.
Motivation	Improvement of the existing motivational space depending on the development tasks set in combination with an assessment of the readiness of the staff, as well as the causes and sources of possible resistance.
Controlling	Involves not only the traditional monitoring of the achievement of the set values of the main indicators of the enterprise's activity, but also specific metrics of program and project management.
Regulation	Involves a permanent review of development management processes depending on the results of monitoring their implementation, the actual level of resistance to changes in the development process, the level of achieved performance indicators and metrics of development projects.

#### Interaction of elements of the development of the socio-economic system





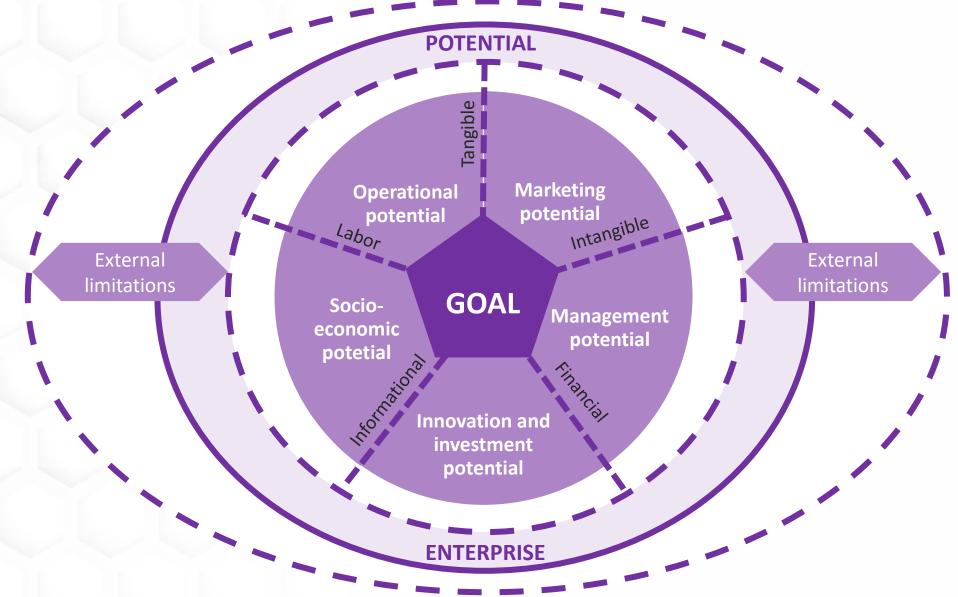
## **Conceptual models of enterprise development**



Direction of development	Typ of development	Model code	Content of the conceptual model
1. Growth	Elemental	KMG	Expanding the scope of operational activities by increasing potential without significant changes in the effectiveness of activities.
2. Activation	Mixed	KMA	Expanding the scope of operational activities by increasing potential without significant changes in the effectiveness of activities.
3. Transformation	Systemic	KMT	Systemic transformation of the enterprise through structural transformations and improvement of business processes to increase the effectiveness of activities.
4. Creation	Systemic	КМС	Mastering new types of activities, creation of new products, implementation of new technologies and business processes to increase the effectiveness of activities.

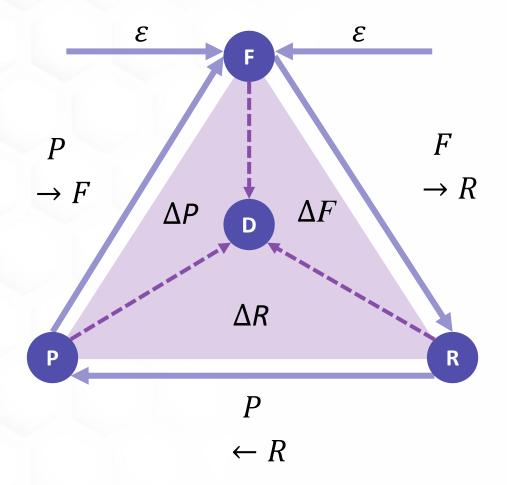
#### Graphical model of the potential of the socio-economic system





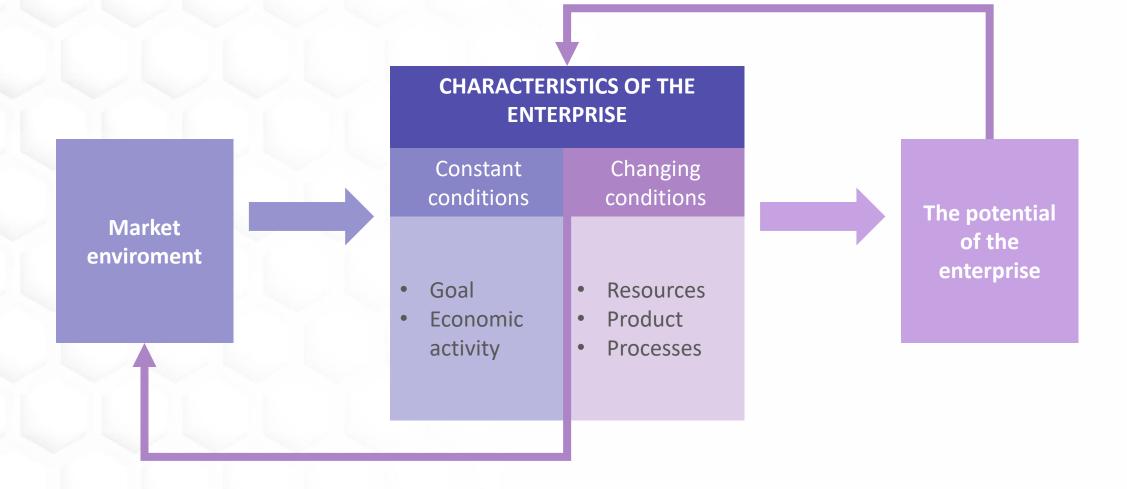
### **Triangle of development of the socio-economic system**





#### **Conceptual model of enterprise potential formation**







Type of problem	Direction of solving the problem
1. Methodological	<ul> <li>Development of a development management methodology based on the functions of forecasting, planning, motivation, monitoring, regulation and control of development projects.</li> <li>Development of a typology of development projects based on clearly defined characteristics.</li> <li>Formation of development project management methodology.</li> <li>Formation of methodological approaches to evaluating the effectiveness of development projects.</li> </ul>
2. Methodological and applied	<ul> <li>Development of tools for proactive management of enterprise development.</li> <li>Development of management methods, procedures, provisions that formalize the activity of the development project management system.</li> </ul>
3. Organizational and managerial	<ul> <li>Formation of the intellectual space of the development project.</li> <li>Ensuring that the level of management culture at the enterprise is adequate to the requirements of project management.</li> <li>Creation of the development management subsystem as a component of the enterprise management system and the development of corporate regulations regarding its integration into the enterprise management system.</li> <li>Implementation of the project management methodology in the enterprise management system.</li> </ul>

#### **Performance indicators of business accelerators**

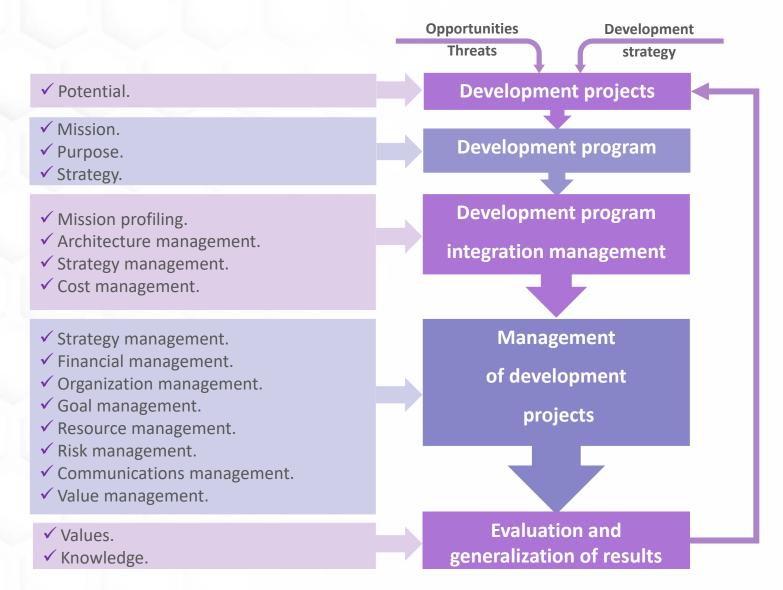


Business accelerator	Year and country of establishment	Duration of the acceleration program, months	The volume of investments in the project, thousands of US dollars	Share in the capital of the organization, %	Average annual volume of investments, million dollars. USA
YCombinator	2005, USA	3	120,0	7	3,36
500Startups	2010, USA	4	112,5	6	1,95
Techstars	2006,USA,UK	3	20,0	6	1,63
Startup-bootcamp	2010, more then 20 cities	6	17,5	8	0,7
GrowthUP	2010, Ukraine	6	25-50	5	notapplicable
Eastlabs	2012, Ukraine	4	20,0	15	1,0
WannaBiz	2012, Ukraine	notapplicable	50-500	5-10	0,1

#### Graphical model of managing the development of the socio-economic system

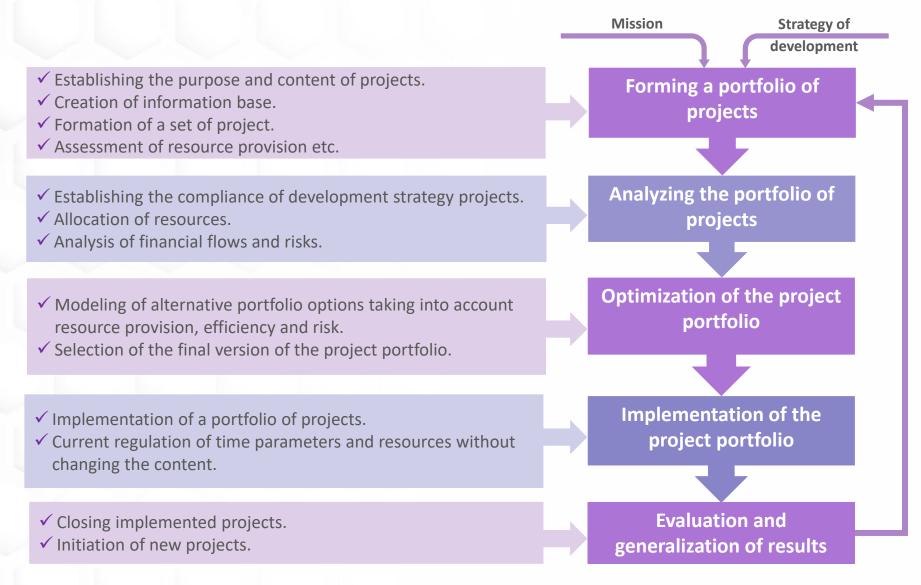


(according to the methodology of the P2M standard)



#### Graphical model of portfolio management of social and economic system development projects





#### **Characteristics of project management methodologies**



Methodology	Type of methodology	Characteristics
1.PMBoK, ISO 21500	Strictly regulated, structured	<ul> <li>Orientation to achieve stable and high results of the organization's activities.</li> <li>Setting goals for cost, time, quality and content.</li> <li>Establishing groups of project management processes: initiation, planning, execution, control, closing.</li> <li>Processes permeate the following areas of knowledge: management of integration, content, deadlines, cost, quality, risks, procurement, stakeholder interaction.</li> <li>Principles: use of organizational project management; control and regulation within the permissible limits of project parameters.</li> </ul>
2. Agile	Flexible, decentralized	<ul> <li>Modular approach to project implementation.</li> <li>Free choice of the management system project team.</li> <li>Adjusting to the conditions and processes of the organization.</li> <li>Principles: teamwork; adaptation to internal and external conditions; readiness for change.</li> </ul>
3. Scrum	Flexible, structured	<ul> <li>✓ Decomposition of the project into independent parts.</li> <li>✓ Highlighting the most important component parts of the project - the work increment.</li> <li>✓ Setting priorities by the value of elements of the work increment.</li> <li><i>Principles:</i> consistent development and independent implementation of project parts; turbo mode for performing work increment elements; empirical control of processes; interaction during work performance and self-organization.</li> </ul>

#### **Characteristics of project management methodologies**



Methodology	Type of methodology	Characteristics
4. Lean	Flexible, integrated	Focused on continuous improvement of the operational activities of the organization. <i>Principles</i> : resource-saving production; minimal losses; development of transaction flows.
5. P2M		<ul> <li>Focused on increasing the value of the organization.</li> <li>It involves consideration and combination of different views, ideas, solutions.</li> </ul>
	Flexible	<ul> <li>Allows for the possibility of changing the scale of the project and including new elements in the design process.</li> <li><i>Principles</i>: design is a process of co-creation on the intellectual platform of the community of stakeholders; prompt response to changes in the project environment; justified choice of alternatives at each stage of the project.</li> </ul>
6. PRINCE2	Flexible, structured	<ul> <li>✓ Focused on providing the relevant performers with the necessary information in time to make informed decisions.</li> <li>✓ It is based on seven principles, covering seven processes that unite seven themes.</li> <li><i>Principles:</i> continuous business justification of the feasibility of the project; analysis and use of previous practical experience; establishment of roles and responsibilities; management by successive stages; strict delegation of authority; emphasis on the quality of the final product of the project; adaptation to the external environment of the project (corporate culture and standards).</li> </ul>

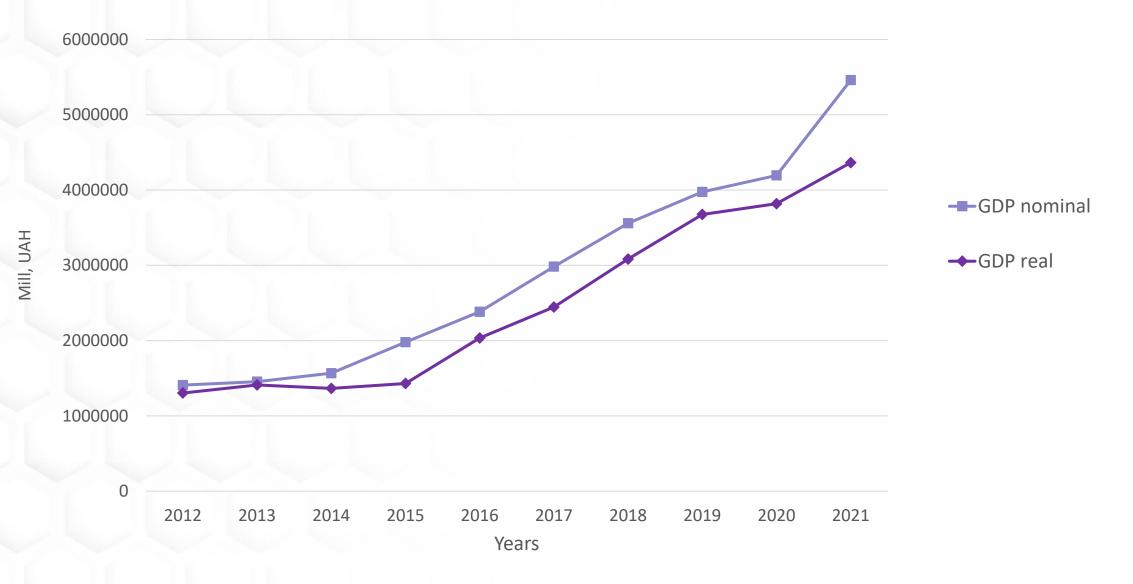
# **Characteristics of project management methodologies**



Methodology	Type of methodology	Characteristics	
7. Kanban	Flexible, evolutionary	<ul> <li>Focused on ensuring the production of only the required products, in the required quantity and at the specified time.</li> <li><i>Principles:</i> gradual and balanced implementation of changes in the organization; encouragement of evolutionary changes in the system; respect for current processes, establishment of roles, distribution of duties and positions; encouraging leadership at all levels of the system.</li> </ul>	
8. Kaizen	Flexible, evolutionary	<ul> <li>It is focused on the continuous improvement of the organization and the development of personnel in order to achieve production without losses.</li> <li>Principles: focus on customers; small continuous changes in all areas of the organization; creation of working and cross-functional teams; planning and analysis of results; quality and standardization of processes; open recognition of problems; formation of supportive relationships; spread of experience along the horizon of self-improvement and self-discipline; delegation of authority; information openness of the organization.</li> </ul>	

#### **Dynamics of nominal and real GDP of Ukraine for 2012-2021**





# Dynamics of enterprises balance sheet items in Ukraine for 2013-2020





#### 15,0 10,2 8,8 8,1 10,0 7,4 6,2 5,9 5,0 4,5 3,9 4,0 5,0 3,0 1,8 1,0 1,0 0,6 0,9 0,5 -0,7 -4,1 0,0 YEARS 2013 2010 2011 2012 2015 2016 2017 2018 2019 2020 2014

-7,3

The level of profitability (uprofitability) of the enterprise operational activities
 The level of profitability (uprofitability) of all enterprise activities

%

-14,2

Dynamics of profitability of operating and all activities enterprises of Ukraine for 2010–2020, %

-20,0

-5,0

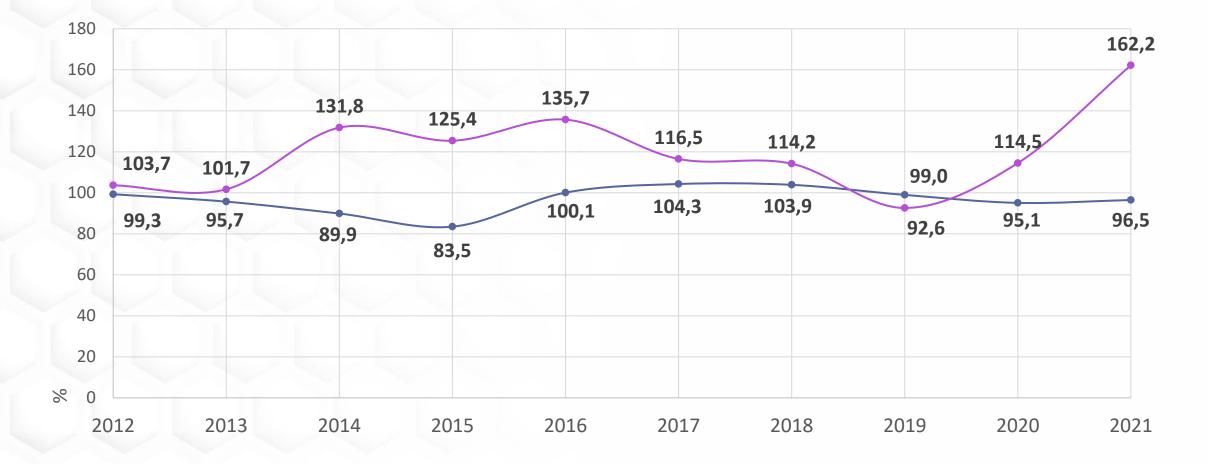
-10,0

-15,0



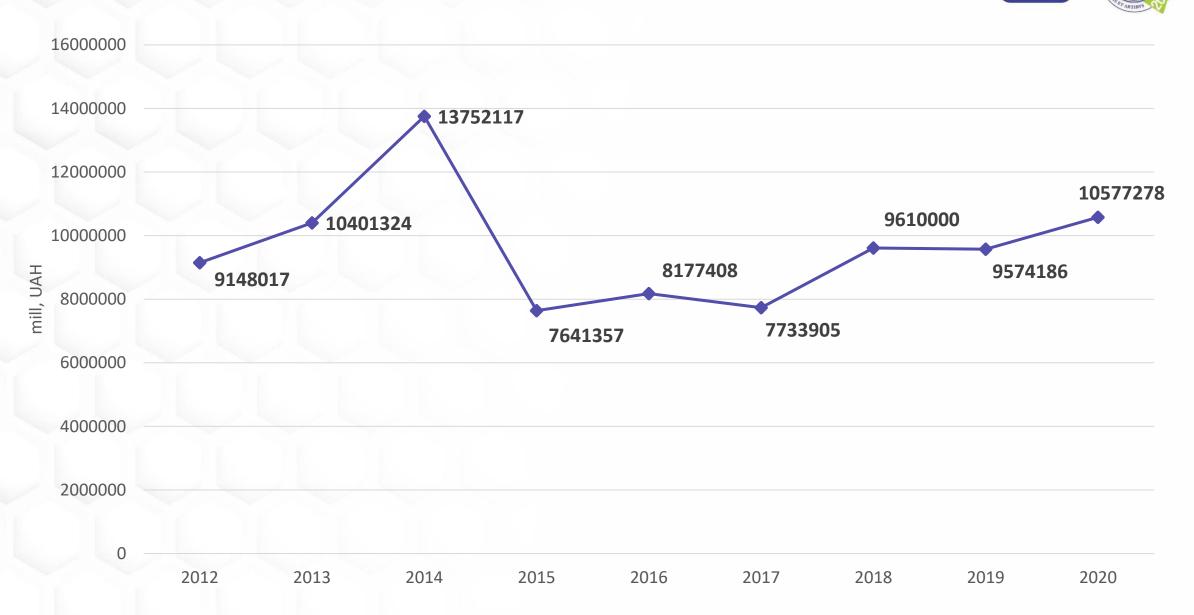
# Dynamics of indices of industrial products and producer prices in 2012–2021,%





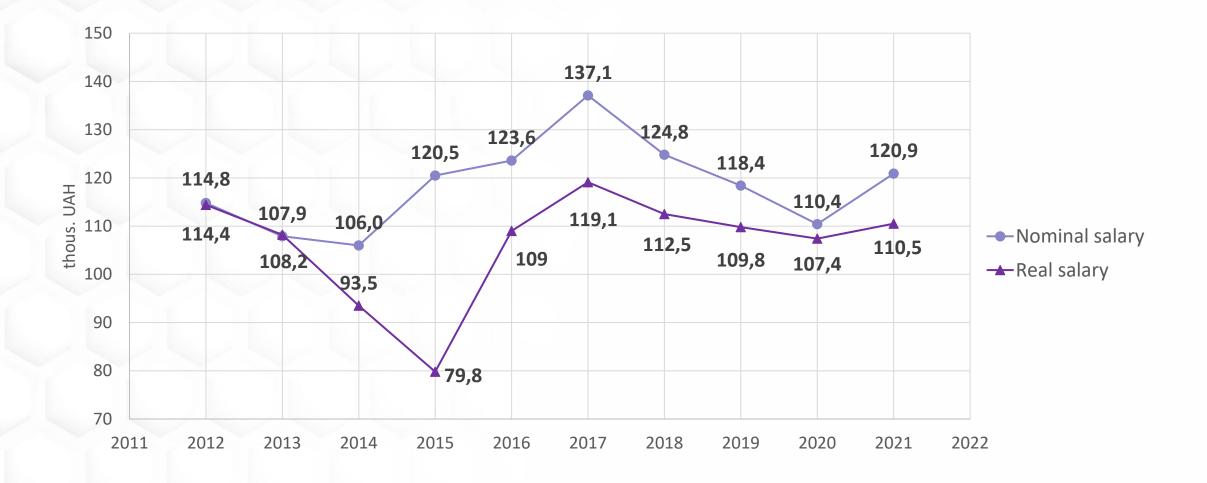
-Industrial production index - Price index of industrial products

#### The cost of fixed assets for 2012–2020, UAH million



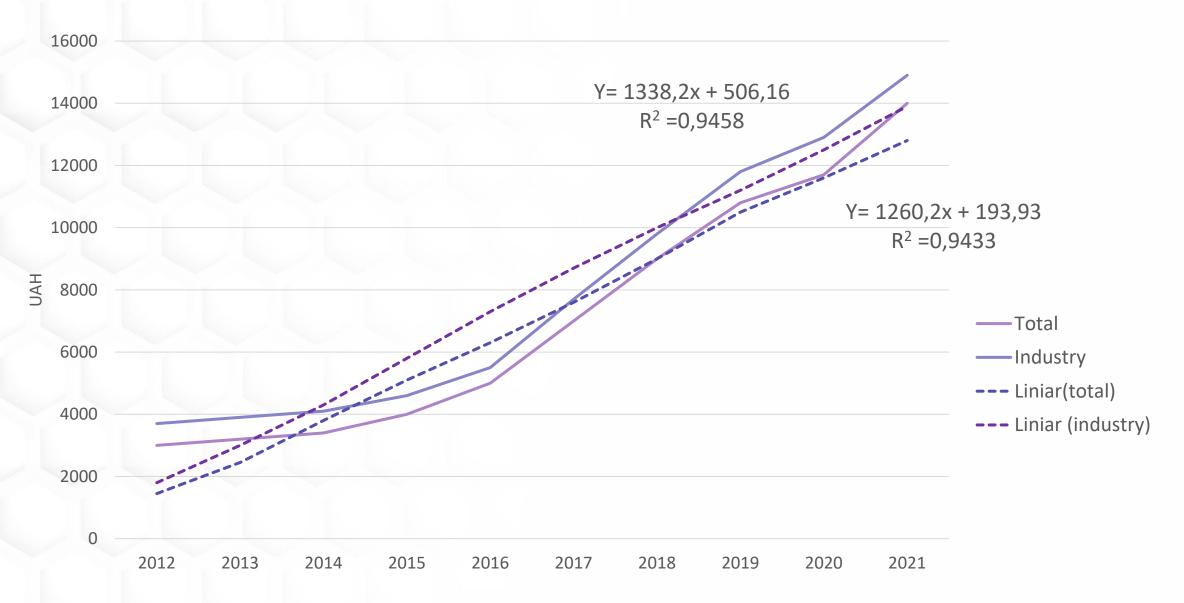
#### Changes in indexes of average monthly nominal and real wages of employees for 2012–2021





# Dynamics of the average monthly nominal salary employees in the economy and industry for 2012–2021.





#### Dynamics of the ratio of industrial enterprises in Ukraine by the result of financial activity for 2010–2020, %



120

2020	71,4	28,6
2019	74	26
2018	74,3	25,7
2017	72,8	27,2
2016	73,4	26,6
2015	73,7	26,3
2014	66,3	33,7
2013	65,9	34,1
2012	64,5	35,5
2011	65,1	34,9
2010	59	41
0	% 20 40 60	80 100

enterprises with profit

enterprises without profit

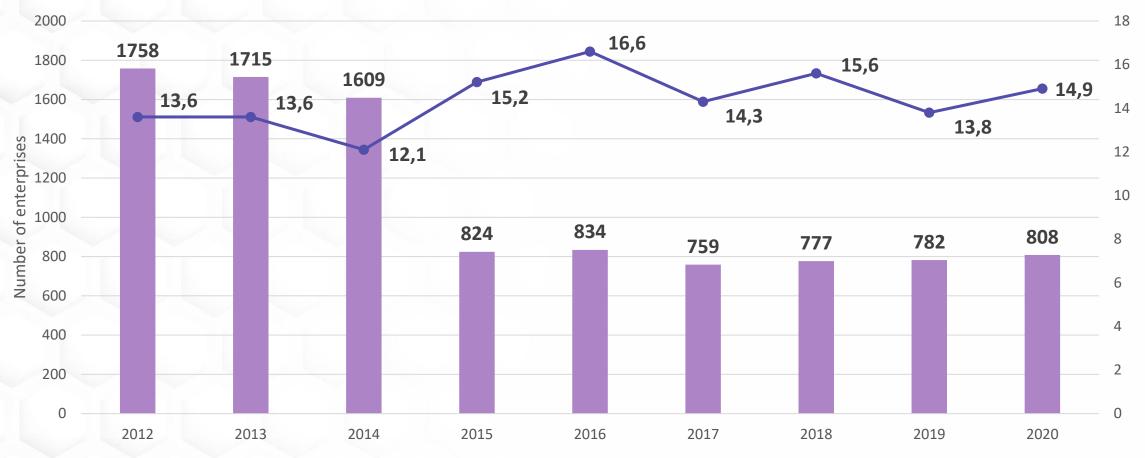
#### Volume of capital investments in the industry of Ukraine for 2012–2020





Changes in innovatively active people from industrial enterprises and their shares in the total number of industrial enterprises 2012–2020





Number of enterprises engaged in innovative activities

-Share of industrial enterprises implemented innovations, in the total number of industrial enterprises, %

#### Models of net income dynamics of industrial enterprises in the western region of Ukraine



Enterprise	Regression model	Coefficient of determinationR <sup>2</sup>	Communication assessment
1. Boryslavsky PJSC factory of radioelectronics medical equipment"	$y_t = -5,0545 + 3,9321t + \varepsilon_t$	0,85	Straight, very dense
2. PJSC "Equator"	$y_t = 8,8971+0,5019t+\varepsilon_t$	0,59	Straight, dense
3. JSC "Zakhidenergo-avtomatika"	$y_t = 44,9708 - 9,2064t + \varepsilon_t$	0,94	Reverse, very dense
4. PJSC "Lviv locomotive repairplant"	$y_t = 40,3672 + 44,9175t + \varepsilon_t$	0,64	Straight, dense
5. PJSC "Ivano-Frankivsk Locomotive Repair Plant"	$y_t = 7,4598 + 9,447t + \varepsilon_t$	0,55	Straight, dense
6. PJSC "Ivano-Frankivsk Plant "Prompriad"	$y_t = 7,4211+1,1445t+\varepsilon_t$	0,90	Straight, very dense
7. JSC "Zmina"	$y_t = 3,2134 + 7,1976t + \varepsilon_t$	0,74	Straight, dense
8. PJSC "Sambirsky instrument manufacturing plant "Omega""	$y_t = 1,8561 - 0,2439t + \varepsilon_t$	0,60	Reverse, very dense
9. Sambirsky PJSC research and experimental engineering factory"	$y_t = 4,3892 + 0,167t + \varepsilon_t$	0,32	Direct, tangible

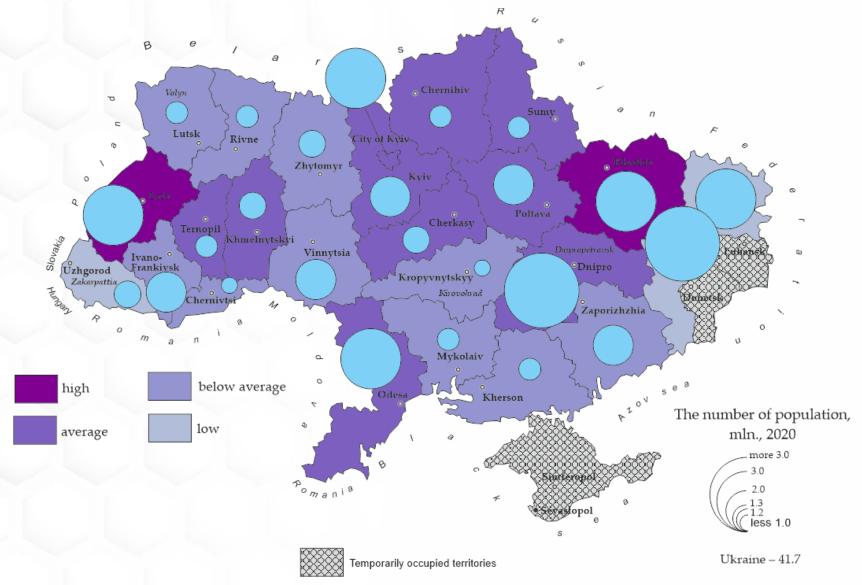
#### Peculiarities of using the discriminant and cluster analyses in the study of EICHP in the regions of Ukraine



Characteristic	Discriminant analyses	Cluster analyses
	A preliminary recognition procedure should precede the	The input dataset is a standardized matrix of
Ordering degree of	application of discriminant analysis - classification based on	observations that are not grouped by any of
the array of input	cluster analysis, scaling, and empirical recognition of objects.	the attributes.
data	The input array of data is pre-classified objects. In the process	
	of discrimination of groups, the classification can be refined.	
Presence of a	The grouping independent variable can be measured on a	No grouping variable.
grouping variable	nominal or ordinal scale.	
and its presentation The possibility of	The number of groups is already known, formed according to a	The number of groups is unknown in advance
forming a given	The number of groups is already known, formed according to a	The number of groups is unknown in advance.
number of	specific rule (classification with training).	
classification groups		
Content of	Classification groups have a content load.	Classification groups have numbers, but do
classification groups		not have a content load, cannot characterize
		the level of classification features.
Peculiarities of the obtained results	Built-in discriminative functions make it possible to assign new	The result of the analysis is the formed
	objects to particular groups, as well as features that	clusters and measures of similarity between
	discriminate groups, in specific numerical measures.	them.

#### Regional features of the development of EICHP in the regions of Ukraine





#### **Opportunities and risks arising in labor markets as a result of digitalization of the economy**



Opportunities	Risks
Mastering the skills necessary for the digital economy leads to higher productivity, increased wages (income), expands opportunities for employment and well-being and increases creativity.	Polarization of the labor market due to rapid changes in the content of jobs and skills. The slower workers adapt to these requirements, the more they lag behind the demands of the labor market, and this lag is proliferating, especially in highly developed countries.
Increasing the flexibility of employment allows to arrange	Increasing the flexibility and stability of work leads to higher
working hours, employment, and its forms harmoniously,	requirements for the employee's competitiveness and his ability to
following life situations and personal preferences, and achieve	adapt to such requirements, reduces his social security and
higher job satisfaction.	guarantees.
The possibility of employment in areas that do not require	Increasing competition in the low-skilled labor market.
high qualifications, in particular in the areas of services,	Differentiation of wages. Medium-skilled jobs will be at risk, as the
human interaction, as well as in the areas of self-employment	requirements for workers in this segment will increase
and entrepreneurship.	significantly.